

Provisional Notice of the End Results

of the public tender offer by

CNAC Saturn (NL) B.V., Amsterdam, the Netherlands

for all publicly held registered shares with a nominal value of CHF 0.10 each of

Syngenta AG, Basel, Switzerland

On March 8, 2016, CNAC Saturn (NL) B.V., a private company with limited liability ("*besloten vennootschap met beperkte aansprakelijkheid*") incorporated under the laws of the Netherlands, having its corporate seat in Amsterdam and registered with the trade register of the Dutch Chamber of Commerce under number 65434552 (the **Offeror**), published the offer prospectus (the **Offer Prospectus**) for its public tender offer in accordance with articles 125 *et seq.* of the Financial Market Infrastructure Act (the **Offer**) for all publicly held registered shares of Syngenta AG (**Syngenta**) with a nominal value of CHF 0.10 each (each, a **Syngenta Share**). The offer price for each Syngenta Share amounts to USD 465 in cash, less the gross amount of any dilutive effects in respect of the Syngenta Shares prior to the Settlement of the Offer, as further described in the Offer Prospectus.

Terms not defined herein have the meaning assigned to such terms in the Offer Prospectus.

Provisional End Results

Based on preliminary numbers, the participation of the Offeror and the persons acting in concert with the Offeror as of the end of the additional acceptance period on May 24, 2017, 4:00 p.m. CEST (the **Additional Acceptance Period**), is 85,329,069 Syngenta Shares in total (including 11,067,350 Syngenta Shares represented by 55,336,748 ADSs), corresponding to 92.17 % of the issued voting rights and the issued share capital of Syngenta (participation rate), and consists of:

- a total of 85,133,393 Syngenta Shares (including 11,067,350 Syngenta Shares represented by 55,336,748 ADSs) which based on preliminary numbers were tendered into the Offer or the U.S. Offer until the expiration of the Additional Acceptance Period, corresponding to 92.15 % of the 92,382,473 Syngenta Shares to which the Offer relates as of the end of the Additional Acceptance Period (success rate); and
- 195,676 Syngenta Shares held by Syngenta or any of its subsidiaries as of the end of the Additional Acceptance Period.

The following overview illustrates the end results based on preliminary numbers:

	Number of Syngenta Shares	Share capital/ Voting rights (participation rate)	Success rate
Syngenta Shares tendered into the Offer	85,133,393	91.96%	92.15%
Syngenta Shares held by Syngenta or any of its subsidiaries as of the end of the Additional Acceptance Period	195,676	0.21%	
Provisional end results	85,329,069	92.17%	

Definitive Notice of the End Results; Second Settlement

These end results are provisional. The definitive notice of the end results is expected to be published on May 31, 2017, before the opening of trading on the SIX Swiss Exchange on <http://www.chemchina.com/press> and submitted in electronic form to the major Swiss media, the major Swiss news agencies active in Switzerland, the major electronic media which distribute stock exchange information and the TOB. Subject to the Offeror's rights under Section B.8 of the Offer Prospectus, the Second Settlement of the Offer regarding Syngenta Shares that have been validly tendered after the expiration of the Main Offer Period or during the Additional Acceptance Period is expected to occur on June 7, 2017.

Offer Restrictions

The Offer is subject to the Offer restrictions set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge (in German, French and English) from Credit Suisse AG, Zurich (email: equity.prospectus@credit-suisse.com). The Offer Prospectus and other information concerning the Offer are also available at <http://www.chemchina.com/press>.

Syngenta AG	Swiss Security Number	ISIN	Ticker Symbol
Registered shares not tendered (first trading line)	1 103 746	CH001 103 746 9	SYNN
Registered shares tendered (second line)	31 631 288	CH031 631 288 0	-
Registered shares tendered (third line, for USD/CHF Conversion Facility)	31 631 329	CH031 631 329 2	-

May 25, 2017

Lead Financial Advisor



Financial Advisor and Offer Manager

Financial Advisor



Financial Advisor



Information Agent

